UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE HENRY G. HOBBS, JR. ACTING UNITED STATES TRUSTEE REGION 7. SOUTHERN and WESTERN DISTRICTS OF TEXAS **HECTOR DURAN** TRIAL ATTORNEY 515 Rusk, Suite 3516 Houston, Texas 77002

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

IN RE: § CASE NO. § SOUTHERN FOODS GROUP, LLC, § 19-36313 (DRJ) § et al., (Chapter 11) § **Jointly Administered**

DEBTORS¹

NOTICE OF APPOINTMENT OF COMMITTEE OF UNSECURED CREDITORS

TO THE HONORABLE DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE:

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southern Foods Group, LLC (1364); Dean Foods Company (9681); Alta-Dena Certified Dairy, LLC (1347); Berkeley Farms, LLC (8965); Cascade Equity Realty, LLC (3940); Country Fresh, LLC (6303); Dairy Information Systems Holdings, LLC (9144); Dairy Information Systems, LLC (0009); Dean Dairy Holdings, LLC (9188); Dean East II, LLC (9192); Dean East, LLC (8751); Dean Foods North Central, LLC (7858); Dean Foods of Wisconsin, LLC (2504); Dean Holding Company (8390); Dean Intellectual Property Services II, Inc. (3512); Dean International Holding Company (9785); Dean Management, LLC (7782); Dean Puerto Rico Holdings, LLC (6832); Dean Services, LLC (2168); Dean Transportation, Inc. (8896); Dean West II, LLC (9190); Dean West, LLC (8753); DFC Aviation Services, LLC (1600); DFC Energy Partners, LLC (3889); DFC Ventures, LLC (4213); DGI Ventures, Inc. (6766); DIPS Limited Partner II (7167); Franklin Holdings, Inc. (8114); Fresh Dairy Delivery, LLC (2314); Friendly's Ice Cream Holdings Corp. (7609); Friendly's Manufacturing and Retail, LLC (9828); Garelick Farms, LLC (3221); Mayfield Dairy Farms, LLC (3008); Midwest Ice Cream Company, LLC (0130); Model Dairy, LLC (7981); Reiter Dairy, LLC (3675); Sampson Ventures, LLC (7714); Shenandoah's Pride, LLC (2858); Steve's Ice Cream, LLC (6807); Suiza Dairy Group, LLC (2039); Tuscan/Lehigh Dairies, Inc. (6774); Uncle Matt's Organic, Inc. (0079); and Verifine Dairy Products of Sheboygan, LLC (7200). The debtors' mailing address is 2711 North Haskell Avenue, Suite 3400, Dallas, TX 75204.

COMES NOW Henry G. Hobbs, Jr., the Acting United States Trustee for Region 7, who pursuant to 11 U.S.C. § 1102(a)(1) hereby appoints the following eligible creditors to the Committee of Unsecured Creditors in this case:

Members	Counsel for Member
1. Central States, Southeast and Southwest Areas Areas Pension Funds Brad R. Berliner Deputy General Counsel 8647 W. Higgins Rd., 8th Floor Chicago, IL 60631 Tel. 847-939-2478 Fax 847-518-9797 E-Mail: bberliner@centralstates.org	Central States, Southeast and Southwest Areas Pension Fund Andrew J. Herink, Assoc. Gen. Counsel 8647 W. Higgins Rd., 8th Floor Chicago, IL 60631 Tel. 847-939-2458 Fax 847-518-9797 E-Mail: aherink@centralstates.org
2. The Bank of New York Mellon Trust Company, N.A. Attn: Alison Kowalski 240 Greenwich Street, 7th Floor New York, NY 10286 Tel. 212-815-4066 E-Mail: alison.kowalski@bnymellon.com	Emmet, Marvin & Martin, LLP Thomas A. Pitta, Esq. 120 Broadway, 32nd Floor New York, NY 10271 Tel. 212-238-3148 E-Mail: tpitta@emmetmarvin.com
3. Pension Benefit Guaranty Corporation Attn: Thomas Taylor Corporate Finance and Restructuring Dept. 1200 K Street N.W. Washington, D.C. 20005-4026 Tel. 202-229-3303 Fax 202-326-4114 E-Mail: taylor.thomas@pbgc.gov	Pension Benefit Guaranty Corporation C. Wayne Owen, Jr., Esq. Ralph L. Landy, Esq. Office of the General Counsel 1200 K Street N.W. Washington, D.C. 20005-4026 Tel. 202-229-3090 Fax 202-326-4112 E-Mail: landy.ralph@pbgc.gov
4. Land O'Lakes, Inc. Attn: Bill Pieper 4001 Lexington Avenue N. Arden Hills, MN 55126-2998 Tel. 800-328-9680 E-Mail: wtpieper@landolakes.com	K & L Gates LLP Beth Gilman, Esq. 1000 Main Street, Suite 2550 Houston, TX 77002 Tel. 713-815-7327 Fax 713-815-7301 E-Mail: beth.gilman@klgates.com

5. California Dairies Inc. Attn: Ray Gutierrez 2000 N. Plaza Drive Visalia, CA 93291 Tel. 925-361-4434 Fax 925-551-8544 E-Mail: rgutierrez@californiadairies.com	
6. Consolidated Container Company LP Attn: Patrick Lynch 2500 Windy Ridge Parkway, Suite 1400 Atlanta, GA 30339 Tel. 678-742-4735 E-Mail: patrick.lynch@cccllc.com	Alston & Bird David Wender, Esq. One Atlantic Center 1201 Peachtree St., Suite 4900 Atlanta, GA 30309 Tel. 404-881-7354 Fax 404-881-7000 E-Mail: david.wender@alston.com
7. Select Milk Producers, Inc. Attn: Rance C. Miles 5151 Beltline Rd., Suite 455 Dallas, TX 75254 Tel. 214-568-9000 ext. 211 E-Mail: rancem@selectmilk.com	Jackson Walker LLP Matthew Cavenaugh, Esq. 1401 McKinney, Suite 1900 Houston, TX 77010 Tel. 713-752-4284 E-Mail: mcavenaugh@jw.com

Dated: November 22, 2019 Respectfully Submitted,

HENRY G. HOBBS, JR. ACTING UNITED STATES TRUSTEE REGION 7, SOUTHERN and WESTERN DISTRICTS OF TEXAS

By: <u>/s/ Hector Duran</u>

Hector Duran Trial Attorney

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served by electronic means on all PACER participants on this <u>22nd</u> day of November, 2019.

/s/ Hector Duran Hector Duran, Trial Attorney